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**Jensen et al.**(10) **Pub. No.: US 2003/0130648 A1**(43) **Pub. Date: Jul. 10, 2003**(54) **SYSTEM AND METHOD FOR RELEASABLY  
HOLDING A SURGICAL INSTRUMENT****Publication Classification**(75) Inventors: **Joel F. Jensen**, Redwood City, CA  
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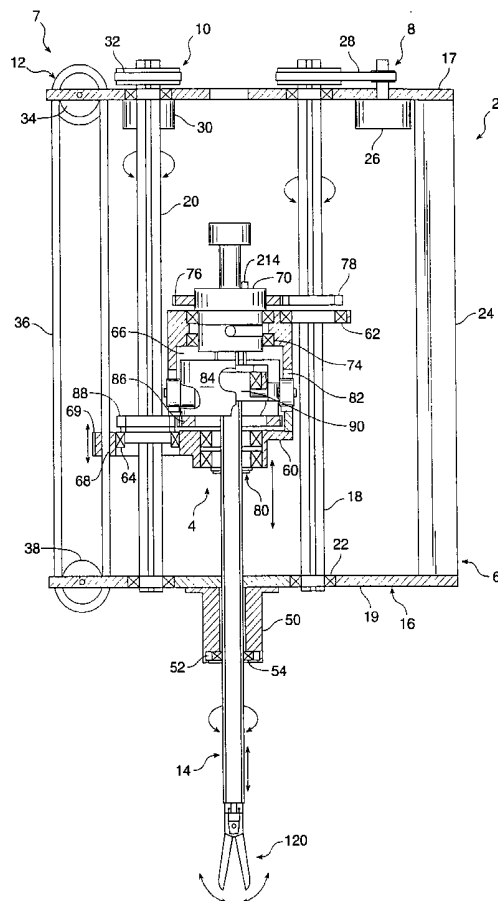
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(60) Continuation of application No. 09/521,253, filed on Mar. 8, 2000, now Pat. No. 6,461,372, which is a continuation of application No. 09/105,706, filed on Jun. 26, 1998, now Pat. No. 6,080,181, which is a division of application No. 08/848,934, filed on May 1, 1997, now Pat. No. 5,810,880, which is a division of application No. 08/485,587, filed on Jun. 7, 1995, now Pat. No. 5,649,956.

(57) **ABSTRACT**

The invention is directed to a system and method for releasably holding a surgical instrument (14), such as an endoscopic instrument configured for delivery through a small percutaneous penetration in a patient. The instrument comprises an elongate shaft (100) with a pair of mounting pins (116) laterally extending from the shaft between its proximal and distal ends. An instrument holder comprises a support having a central bore (202) and an axially extending slot (204) for receiving the instrument shaft and the mounting pins. A pair of locking slots (206) are cut into the support transversely to and in communication with the axial slot so that the mounting pins can be rotated within the locking slots. The instrument support further includes a latch assembly for automatically locking the mounting pins within the locking slots to releasably couple the instrument to the instrument holder. With this twist-lock motion, the surgeon can rapidly engage and disengage various instruments from the holder during a surgical procedure, such as open surgery, laparoscopy or thoracoscopy.



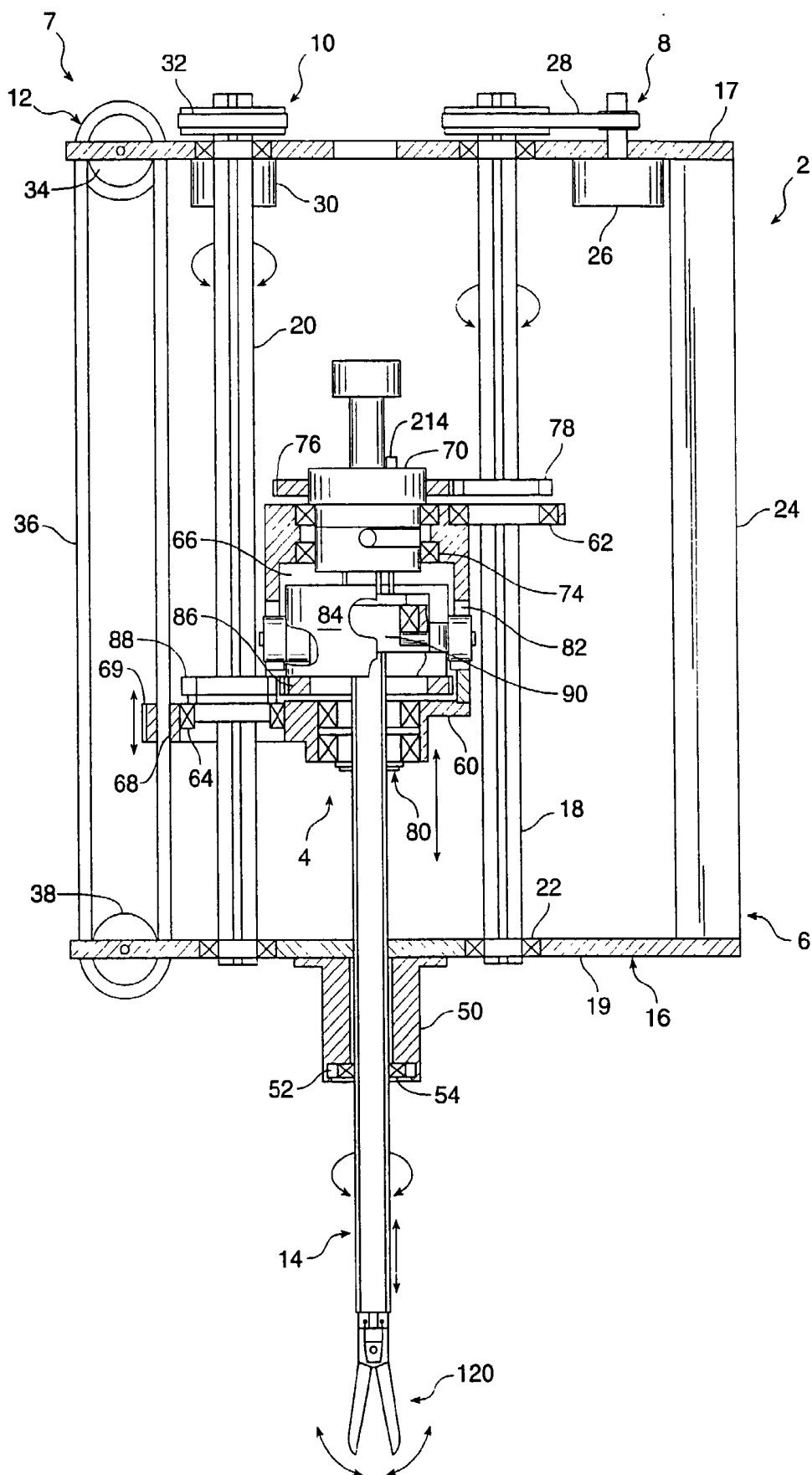
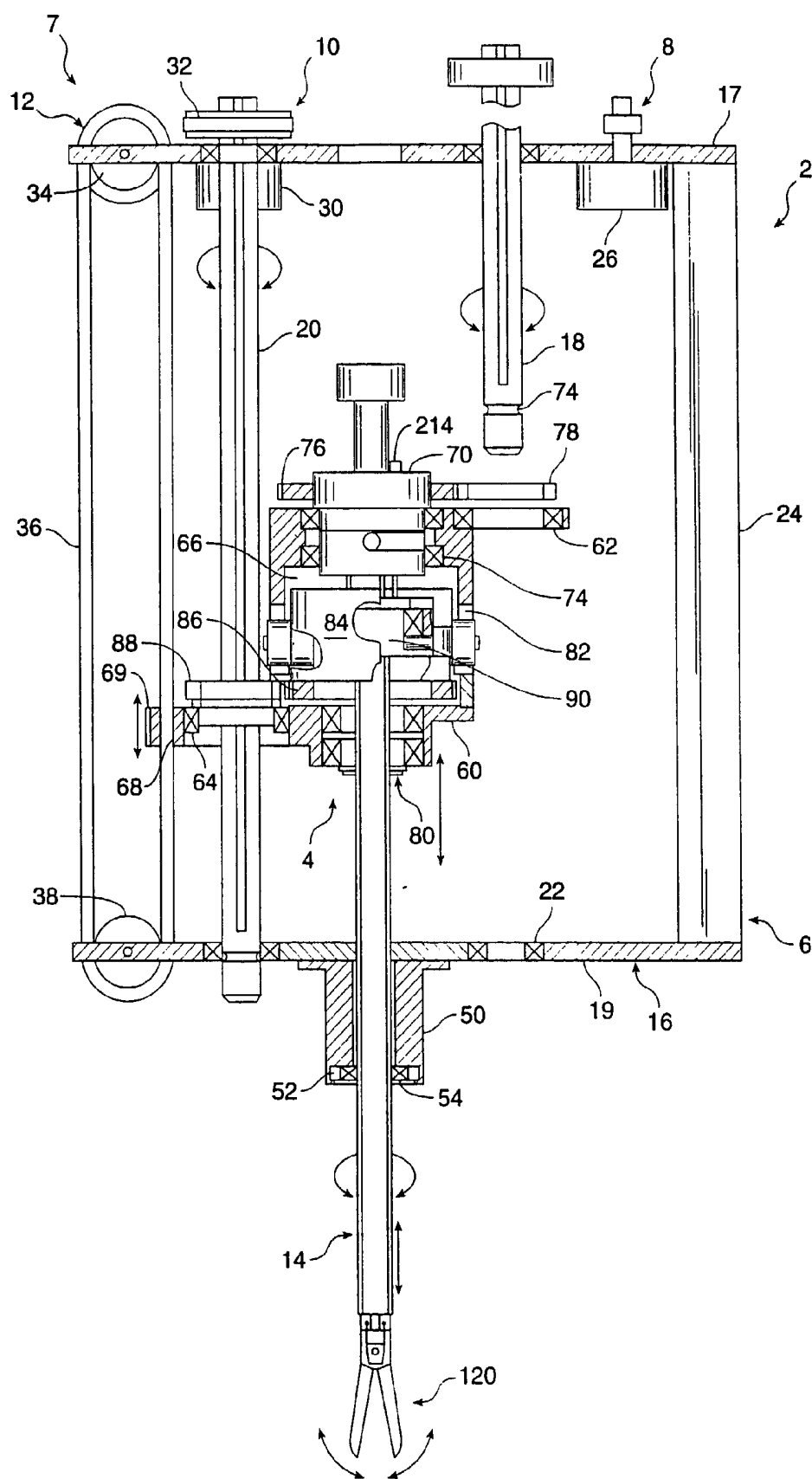


FIG. 1



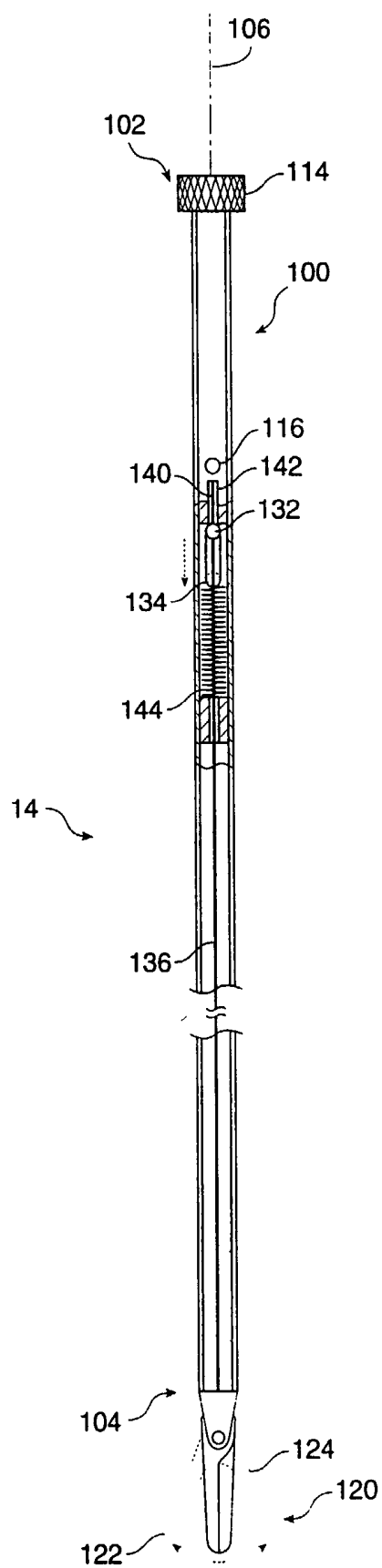


FIG. 2A

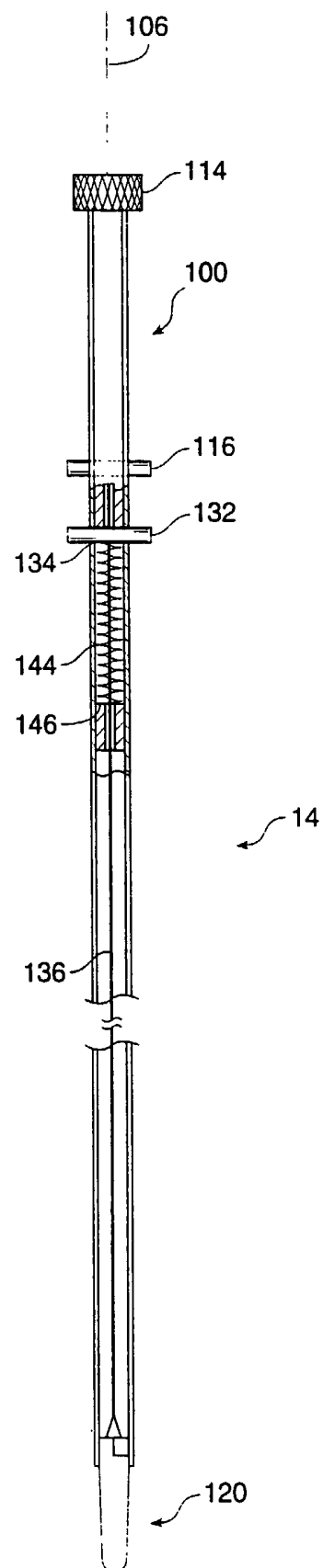
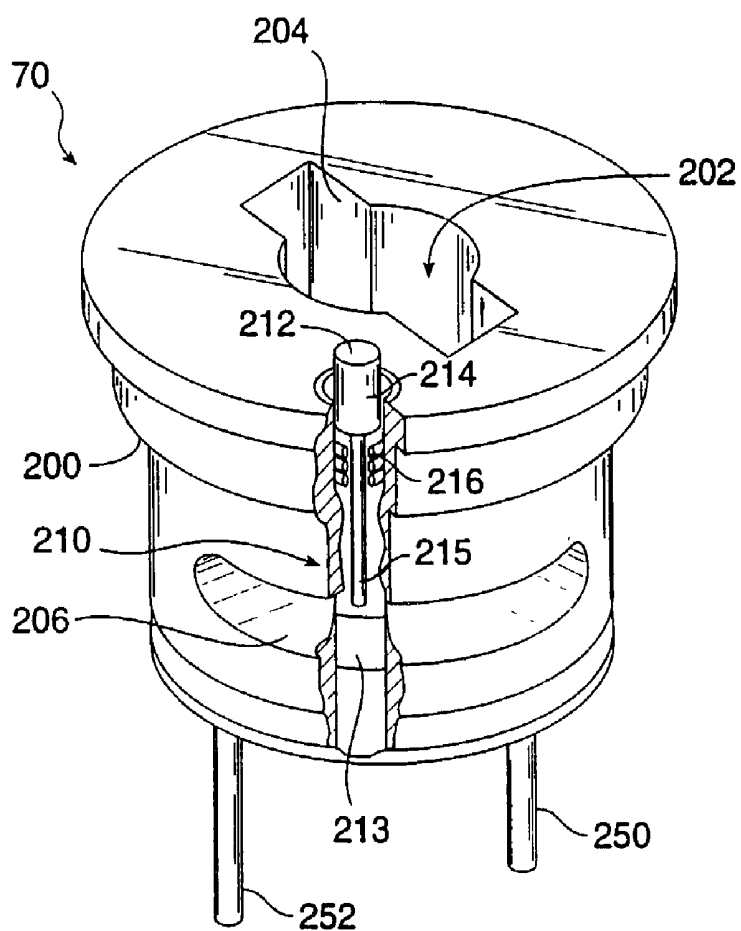
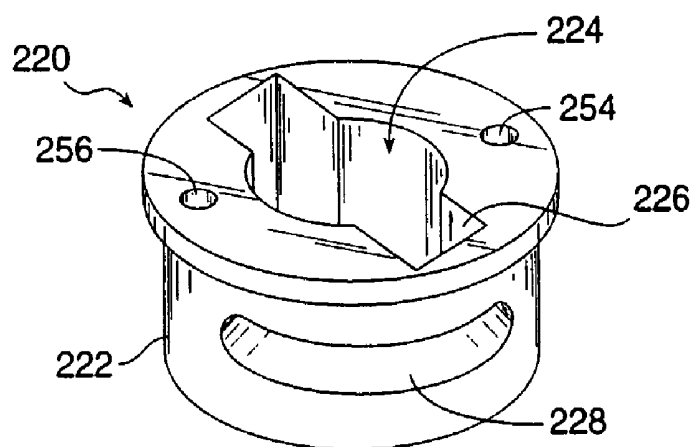


FIG. 2B



**FIG. 3A**



**FIG. 3B**

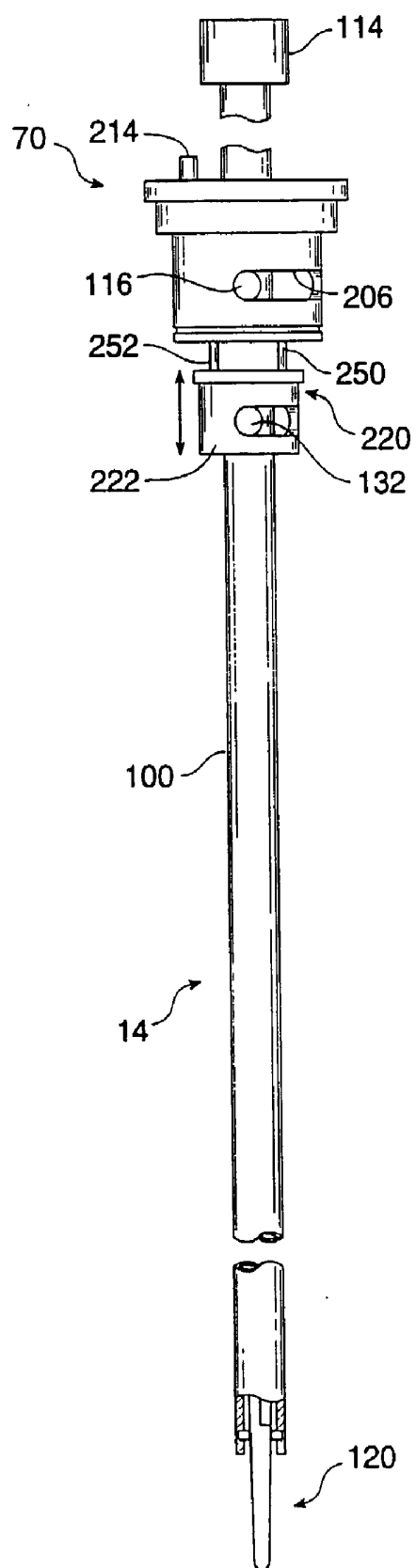


FIG. 4

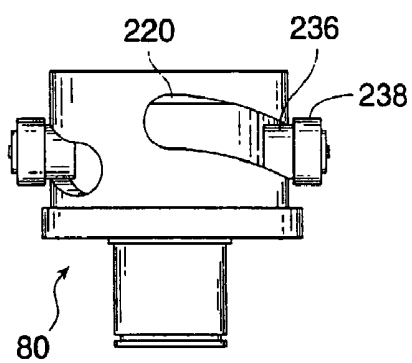


FIG. 5

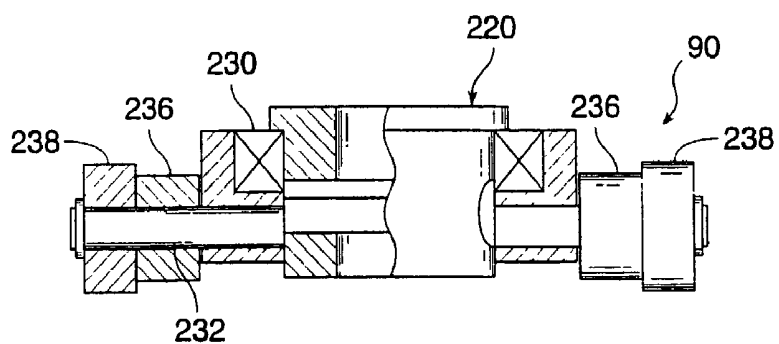


FIG. 6A

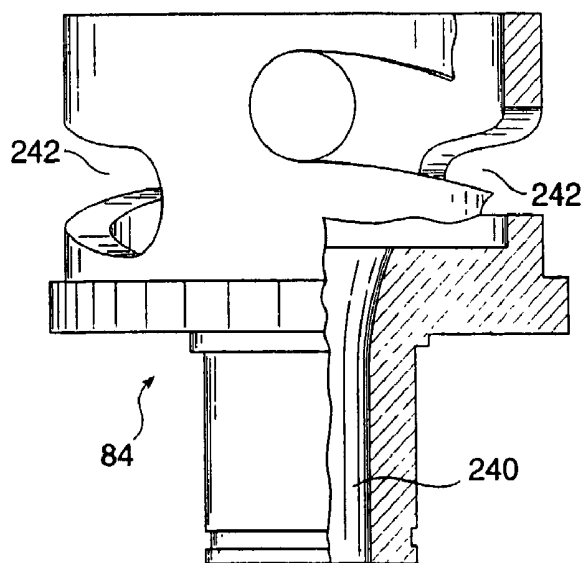


FIG. 6B



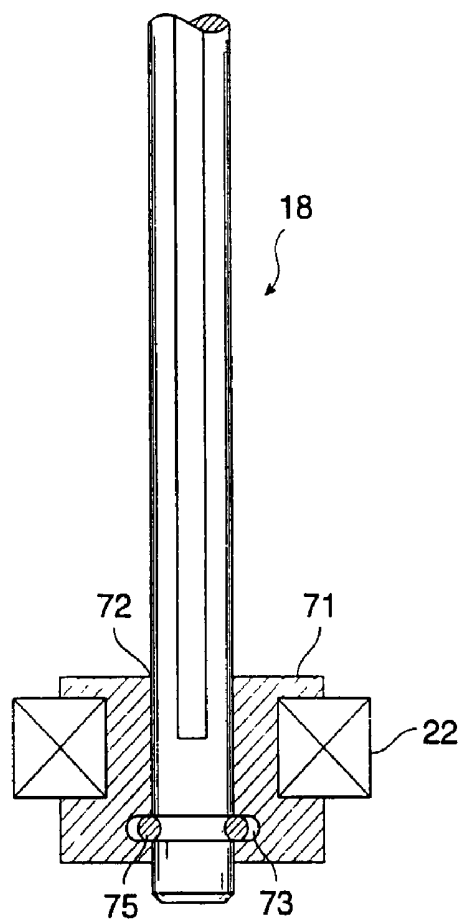


FIG. 7

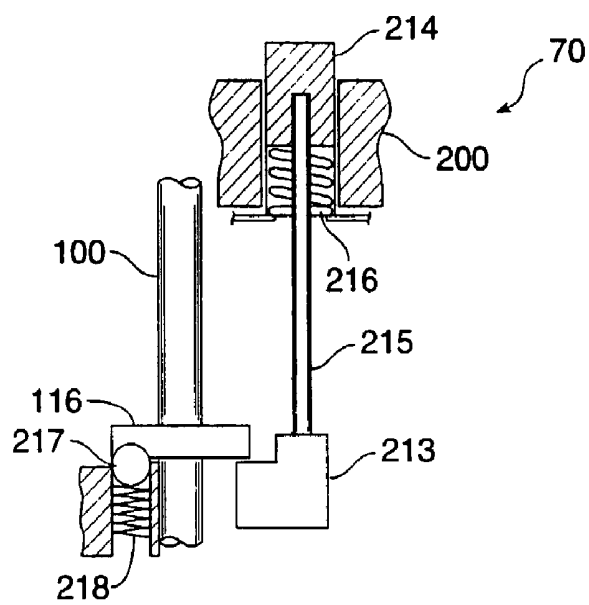


FIG. 8

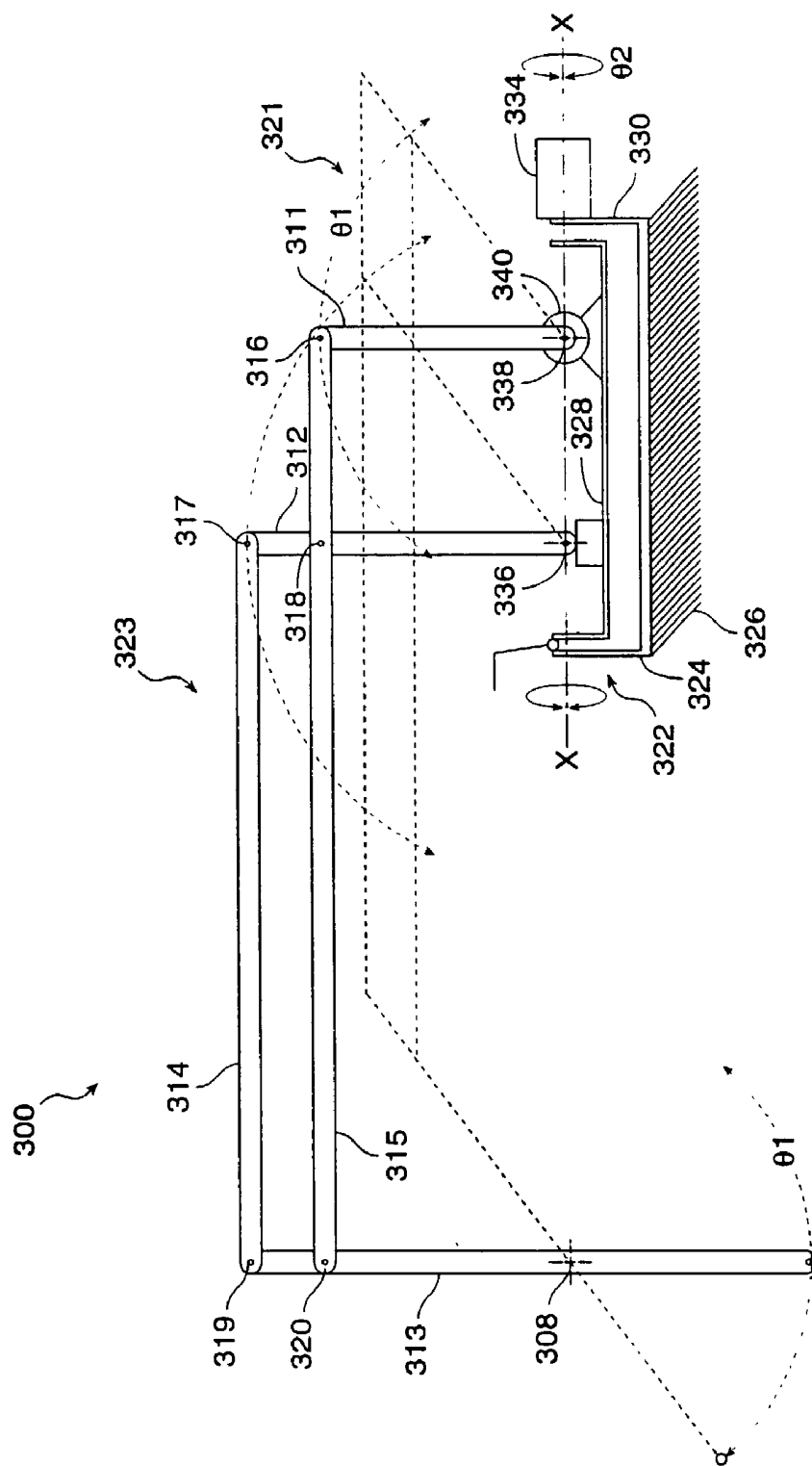


FIG. 9

## SYSTEM AND METHOD FOR RELEASABLY HOLDING A SURGICAL INSTRUMENT

### BACKGROUND OF THE INVENTION

[0001] This invention relates to surgical manipulators and more particularly to robotic assisted apparatus for use in surgery.

[0002] In standard laparoscopic surgery, a patient's abdomen is insufflated with gas, and trocar sleeves are passed through small (approximately ½ inch) incisions to provide entry ports for laparoscopic surgical instruments. The laparoscopic surgical instruments generally include a laparoscope for viewing the surgical field, and working tools such as clamps, graspers, scissors, staplers, and needle holders. The working tools are similar to those used in conventional (open) surgery, except that the working end of each tool is separated from its handle by an approximately 12-inch long extension tube. To perform surgical procedures, the surgeon passes instruments through the trocar sleeves and manipulates them inside the abdomen by sliding them in and out through the sleeves, rotating them in the sleeves, levering (e.g., pivoting) the sleeves in the abdominal wall, and actuating end effectors on the distal end of the instruments.

[0003] In robotically-assisted and telerobotic surgery (both open surgery and endoscopic procedures), the position of the surgical instruments is controlled by servo motors rather than directly by hand or with fixed clamps. The servo motors follow the motions of a surgeon's hands as he/she manipulates input control devices at a location that may be remote from the patient. Position, force, and tactile feedback sensors may be employed to transmit position, force, and tactile sensations from the surgical instrument back to the surgeon's hands as he/she operates the telerobotic system.

[0004] The servo motors are typically part of an electromechanical device that supports and controls the surgical instruments that have been introduced directly into an open surgical site or through trocar sleeves into the patient's abdomen becomes a body cavity. During the operation, the electromechanical device or instrument holder provides mechanical actuation and control of a variety of surgical instruments, such as tissue graspers, needle drivers, etc, that each perform various functions for the surgeon, i.e., holding or driving a needle, grasping a blood vessel or dissecting tissue.

[0005] This new method of performing telesurgery through remote manipulation will create many new challenges. One such challenge is that different surgical instruments will be attached and detached from the same instrument holder a number of times during an operation. In laparoscopic procedures, for example, the number of entry ports into the patient's abdomen is generally limited during the operation because of space constraints as well as a desire to avoid unnecessary incisions in the patient. Thus, a number of different surgical instruments will typically be introduced through the same trocar sleeve during the operation. Likewise, in open surgery, there is typically not enough room around the surgical site to position more than one or two surgical manipulators, and so the surgeon's assistant will be compelled to frequently remove instruments from the holder and exchange them with other surgical tools.

[0006] What is needed, therefore, is an improved system and method for releasably coupling a surgical instrument to

an instrument holder. The system should be configured to quickly and easily engage and disengage the instrument from the holder to minimize the instrument exchange time during endoscopic surgery. Preferably, the system is part of an electromechanical device that can be coupled to a controller mechanism to form a telerobotic system for operating the surgical instrument by remote control.

### SUMMARY OF THE INVENTION

[0007] According to the invention, a system and method provide for releasably holding a surgical instrument during conventional open surgery or endoscopic procedures, such as laparoscopy. The instrument comprises an elongate shaft with proximal and distal ends and a mounting means having a protrusion extending radially from the shaft between the proximal and distal ends. An instrument holder comprises a support having a body with an axial passage for receiving the instrument shaft and a first hole in communication with the axial passage for receiving the protrusion. A second hole is cut into the body transversely to and in communication with the first hole so that the protrusion can be rotated within the second hole. To prevent the instrument from being accidentally twisted and thereby disengaged from the instrument holder during surgery, the holder further includes a locking means coupled to the body for automatically locking the protrusion within the second hole thereby releasably locking the instrument to the instrument holder.

[0008] In a preferred configuration, the protrusion of the mounting means comprises a pair of opposing arms, such as mounting pins, extending outward from the instrument shaft. The first hole is an axially extending slot for receiving the mounting pins and the second hole is a perpendicular locking slot having a first portion aligned with the axial slot and a second portion extending circumferentially around the body of the instrument support. With this configuration, the mounting pins can be slid through the axial slot and rotated into the locking slot to attach the instrument to the holder. The instrument can be removed by performing the same two steps in reverse order. With this twist-lock motion, the surgeon can rapidly engage and disengage various instruments from the instrument holder during a surgical procedure.

[0009] The locking means preferably comprises a releasable latch assembly for locking the mounting pins to the instrument holder. The latch assembly includes a spring-loaded plunger coupled to a latch that normally locks the instrument in place by capturing the mounting pin in the locking slot. The plunger has a button extending outward from the instrument holder for moving the latch away from the locking slot. The button can be depressed manually or automatically to release the mounting pins and allow instrument exchange when the instrument is easily accessible to the surgeon.

[0010] The invention is particularly useful for releasably holding an endoscopic instrument configured for introduction through a small percutaneous penetration into a body cavity, e.g., the abdominal or thoracic cavity. To that end, the instrument preferably includes an end effector, such as a pair of jaws, coupled to the distal end for engaging a tissue structure within the body cavity. To actuate the end effector, the instrument has a second pair of arms, such as actuator pins, laterally extending from the shaft and operatively

coupled to the end effector. Preferably, the actuator pins are axially displaceable with respect to the shaft to actuate the end effector (e.g., open and close the jaws). The instrument holder further includes an actuator driver releasably coupled to the actuator arms and to an external driver for actuating the end effector. The actuator driver preferably includes a twist-lock interface having transverse slots similar to that described for the instrument support so that the instrument can be simultaneously engaged or disengaged from both the instrument support and the actuator driver.

[0011] Other features and advantages of the invention will appear from the following description in which the preferred embodiment has been set forth in detail in conjunction with the accompanying drawings.

#### BRIEF DESCRIPTION OF THE DRAWINGS

[0012] FIG. 1 is a partial sectional elevational view of a robotic endoscopic surgical instrument mounted to a manipulator assembly according to the present invention;

[0013] FIG. 1A is a partial sectional elevational view of the manipulator assembly of FIG. 1 illustrating the removal of an instrument holder from the rest of the assembly;

[0014] FIGS. 2A and 2B are enlarged side and front cross-sectional views, respectively, of the surgical instrument of FIG. 1;

[0015] FIGS. 3A and 3B are perspective views of an instrument support and an actuator pin catch, respectively, for releasably mounting the surgical instrument to the manipulator assembly;

[0016] FIG. 4 is a front elevational view of the surgical instrument mounted within the instrument support and actuator pin catch of FIGS. 3A and 3B;

[0017] FIG. 5 is a front elevational view of an actuator driver for providing axial movement of the actuator pin catch of FIG. 3B;

[0018] FIGS. 6A and 6B are enlarged cross-sectional views of an actuator carriage assembly and a helical actuator of the actuator driver of FIG. 5;

[0019] FIG. 7 is an enlarged detail of a portion of the frame of the manipulator assembly of FIG. 1 illustrating a coupling mechanism for removing the shafts from the frame;

[0020] FIG. 8 is a partial cross-sectional view of the instrument support of FIG. 3A illustrating a locking mechanism for a twist lock interface according to the present invention; and

[0021] FIG. 9 is an elevational view of a remote center positioner for holding the manipulator assembly of FIG. 1.

#### DESCRIPTION OF THE PREFERRED EMBODIMENTS

[0022] Referring to the drawings in detail, wherein like numerals indicate like elements, a manipulator assembly 2 is illustrated according to the principles of the invention. Manipulator assembly 2 generally includes an instrument holder 4 removably mounted to a base 6 and a drive assembly 7 for manipulating a surgical instrument 14 releasably coupled to instrument holder 4.

[0023] Referring to FIG. 1, base 6 comprises a frame 16 having proximal and distal elongate support members 17, 19 and first and second ball-spline shafts 18, 20 rotatably coupled to support members 17, 19 via bearings 22. Frame 16 further includes a support bracket 24 for attaching manipulator assembly 2 to a remote center positioner 300, as discussed in more detail below (see FIG. 9). Drive assembly 7 comprises first, second and third drives 8, 10, 12, which are mounted to frame 16 and configured to provide three degrees of freedom to surgical instrument 14. In the preferred embodiment, first drive 8 rotates instrument 14 around its own axis, second drive 10 actuates an end effector 120 on the distal end of instrument 14 and third drive 12 axially displaces instrument 14 with respect to frame 16. Of course, it will be readily recognized by those skilled in the art that other configurations are possible. For example, assembly 2 may include additional drives for providing additional degrees of freedom to surgical instrument 14, such as rotation and flexion of an instrument wrist.

[0024] First drive 8 comprises a rotation drive motor 26 fixed to frame 16 and coupled to first shaft 18 by a drive belt 28 for rotating first shaft 18 with respect to frame 16. Second drive 10 comprises a gripper drive motor 30 fixed to frame 16 and coupled to second shaft 20 by a drive belt 32 for rotating second shaft 20 with respect to frame 16. Third drive 12 comprises a vertical drive motor 34 coupled to instrument holder 4 via a drive belt 36 and two pulleys 38 for axially displacing instrument holder 4 with respect to frame 16. Drive motors 26, 30, 34 are preferably coupled to a controller mechanism via servo-control electronics (not shown) to form a telerobotic system for operating surgical instrument 14 by remote control. The drive motors follow the motions of a surgeon's hands as he/she manipulates input control devices at a location that may be remote from the patient. A suitable telerobotic system for controlling the drive motors is described in commonly assigned co-pending application Ser. No. 08/823,932 filed Jan. 21, 1992 TELE-OPERATOR SYSTEM AND METHOD WITH TELE-RESENCE, which is incorporated herein by reference.

[0025] The above described telerobotic servo system preferably has a servo bandwidth with a 3 dB cut off frequency of at least 10 hz so that the system can quickly and accurately respond to the rapid hand motions used by the surgeon. To operate effectively with this system, instrument holder 4 has a relatively low inertia and drive motors 26, 30, 34 have relatively low ratio gear or pulley couplings.

[0026] In a specific embodiment, surgical instrument 14 is an endoscopic instrument configured for introduction through a percutaneous penetration into a body cavity, such as the abdominal or thoracic cavity. In this embodiment, manipulator assembly 2 supports a cannula 50 on distal support member 19 of frame 16 for placement in the entry incision during an endoscopic surgical procedure (note that cannula 50 is illustrated schematically in FIG. 1 and will typically be much longer). Cannula 50 is preferably a conventional gas sealing trocar sleeve adapted for laparoscopic surgery, such as colon resection and Nissen fundoplication.

[0027] As shown in FIG. 1, cannula 50 preferably includes a force sensing element 52, such as a strain gauge or force-sensing resistor, mounted to an annular bearing 54 within cannula 50. Bearing 54 supports instrument 14 during

surgery, allowing the instrument to rotate and move axially through the central bore of bearing **54**. Bearing **54** transmits lateral forces exerted by the instrument **14** to force sensing element **52**, which is operably connected to the controller mechanism for transmitting these forces to the input control devices (not shown) held by the surgeon in the telerobotic system. In this manner, forces acting on instrument **14** can be detected without disturbances from forces acting on cannula **50**, such as the tissue surrounding the surgical incision, or by gravity and inertial forces acting on manipulator assembly **2**. This facilitates the use of manipulator assembly in a robotic system because the surgeon will directly sense the forces acting against the end of instrument **14**. Of course, the gravitational forces acting on the distal end of instrument **14** will also be detected by force sensing element **52**. However, these forces would also be sensed by the surgeon during direct manipulation of the instrument.

[0028] As shown in FIG. 1, instrument holder **4** comprises a chassis **60** mounted on shafts **18, 20** via ball-spline bearings **62, 64** so that chassis **60** may move axially with respect to shafts **18, 20**, but is prevented from rotating with shafts **18, 20**. Chassis **60** is preferably constructed of a material that will withstand exposure to high temperature sterilization processes, such as stainless steel, so that chassis **60** can be sterilized after a surgical procedure. Chassis **60** includes a central cavity **66** for receiving surgical instrument **14** and an arm **68** laterally extending from chassis **60**. Arm **68** is fixed to drive belt **36** so that rotation of drive belt **36** moves instrument holder **4** in the axial direction along shafts **18, 20**.

[0029] Instrument holder **4** is removably coupled to base **6** and the drive motors so that the entire holder **4** can be removed and sterilized by conventional methods, such as steam, heat and pressure, chemicals, etc. In the preferred configuration, arm **68** includes a toggle switch **69** that can be rotated to release arm **68** from drive belt **36** (FIG. 1). In addition, shafts **18, 20** are removably coupled to bearings **22** so that the shafts can be axially withdrawn from support members **17, 19** of frame **16**, as shown in FIG. 1A. To this end, the distal bearings **22** preferably include a coupling mechanism for allowing the removal of shafts **18, 20**. As shown in FIG. 7, distal support member **19** includes a support collar **71** within each distal bearing **22** having an inner bore **72** for passage of one of the shafts **18, 20**. Each support collar **71** has an internal groove **73** and shafts **18, 20** each have an annular groove **74** (see FIG. 1A) near their lower ends that is aligned with internal grooves **73** when the shafts are suitably mounted within frame **16** (FIG. 1). A spring clip **75** is positioned within each internal groove **73** to hold each shaft **18, 20** within the respective support collar **71**. Spring clip **74** has a discontinuity (not shown) to allow removal of shafts **18, 20** upon the application of a threshold axial force on the shafts.

[0030] To remove instrument holder **4** from base **6**, the operator rotates toggle switch **69** to release arm **68** from drive belt **36** and removes drive belts **28, 32** from drives **8, 10**. As shown in FIG. 1A, the operator holds instrument holder **4** and pulls shafts **18, 20** upwards, providing enough force to release spring clips **75**. Shafts **18, 20** will disengage from distal bearings **22** and slide through ball-spline bearings **62, 64** so that instrument holder **4** is disconnected from base **6**. It should be understood that the invention is not limited to the above described means for removably cou-

pling instrument holder **4** to base **6** and drive assembly **7**. For example, distal support member **19** may be removably coupled to the rest of frame **16** so that the surgeon simply removes member **19** and slides holder down and off shafts **18, 20**. Proximal support member **17** may be removably coupled to frame **16** in a similar manner. Alternatively, the drive motors may be housed in a separate servo-box (not shown) that is removably attached to base **6**. In this configuration, the servo-box would be removed from base **6** so that the entire base **6**, together with holder **4**, can be sterilized.

[0031] The lower portion of base **6** (including distal support member **19**) may also be sterilized to decontaminate those parts that come into contact with holder **4** or instrument **14** (e.g., by dipping the lower portion of base **6** into a sterilizing bath). To facilitate this type of sterilization, shafts **18, 20** will preferably be somewhat longer than shown in FIG. 1 so that the upper portion of base **6**, including drive assembly **7**, is disposed sufficiently away from holder **4** and instrument **14**. In this manner, the surgical manipulator can be easily sterilized after a surgical procedure without damaging the drive motors or the electrical connections required for the telerobotic system.

[0032] Instrument holder **4** further includes an instrument support **70** (see detail in FIG. 3A), for releasably coupling surgical instrument **14** to the manipulator assembly. Instrument support **70** is rotatably mounted within chassis **60** via mounting bearings **74** so that support **70** and the instrument can be rotated therein. As shown in FIG. 1, support **70** is circumscribed by an annular ring gear **76** having teeth that mesh with the teeth of a drive gear **78** mounted to first shaft **18**. Drive gear **78** is configured around first shaft **18** such that it will rotate with first shaft **18**, thereby rotating instrument support **70** and the surgical instrument therewith. Drive gear **78** is also configured to move axially with respect to first shaft **18** to allow axial movement of instrument holder **4** with respect to frame **16**.

[0033] Instrument holder **4** further includes an actuator driver **80** (see detail in FIG. 5) movably mounted within axial guide slots **82** on either side of chassis **60**. Actuator driver **80** comprises a helical actuator **84** (see detail in FIG. 6B) having a ring gear **86** that meshes with a gripper drive gear **88** mounted to second shaft **20**. Rotation of second shaft **20** causes rotation of gripper drive gear **88**, thereby rotating ring gear **86** and helical actuator **84** within chassis **60**. Actuator driver **80** further includes an actuator carriage assembly **90** (see detail in FIG. 6A) for releasably coupling an end effector actuator of surgical instrument **14** to instrument holder **4** (see FIG. 2). Carriage assembly **90** is mounted within helical actuator **84** and chassis **60** such that rotation of helical actuator **84** causes a corresponding axial movement of carriage assembly **90** with respect to chassis **60**, as discussed in greater detail below.

[0034] FIGS. 2A and 2B illustrate a specific embodiment of an endoscopic surgical instrument **14** capable of being operated by a motorized manipulator, such as manipulator assembly **2**, for telerobotic surgery. Surgical instrument **14** can be a variety of conventional endoscopic instruments adapted for delivery through a percutaneous penetration into a body cavity, such as tissue graspers, needle drivers, microscissors, electrocautery dissectors, etc. In the preferred embodiment, instrument **14** is a tissue grasper comprising a

shaft **100** having a proximal end **102**, a distal end **104** and a longitudinal axis **106** therebetween. A knurled handle **114** is attached to proximal end **102** of shaft **100** to facilitate manipulation of instrument **14**.

[0035] Shaft **100** is preferably a stainless steel tube having an outer diameter in the range of 2-10 mm, usually 4-8 mm, so as to fit within a cannula having an internal diameter in the range of 2-15 mm. Shaft **100** can also be introduced directly through a percutaneous incision in the patient. Shaft **100** has a length selected to reach a target site in a body cavity, such as the abdomen, and to extend sufficiently out of the body cavity to facilitate easy manipulation of surgical instrument **14**. Thus, shaft **100** should be at least between 10 cm and 40 cm and is preferably between 17 cm and 30 cm. It should be noted that although shaft **100** is shown as having a circular cross-sectional shape in the drawings, shaft **100** could alternatively have a rectangular, triangular, oval or channel cross-sectional shape.

[0036] In a specific configuration, shaft **100** includes a mounting means for releasably coupling surgical instrument **14** to instrument support **70** and first drive **8** of manipulator assembly **2**. In the preferred embodiment, mounting means comprises a pair of opposed mounting pins **116** extending laterally outward from shaft **100**. Mounting pins **116** are rigidly connected to shaft **100** and are adapted for engaging a twist-lock interface on instrument support **70**, as discussed in detail below. It should be understood that the invention is not limited to a pair of opposing pins and mounting means can include a single mounting pin or a plurality of pins extending circumferentially around shaft. Alternatively, pins **116** may have a variety of other shapes, such as spherical or annular, if desired.

[0037] Instrument **14** includes an end effector **120** extending from distal end **104** for engaging a tissue structure on the patient, such as the abdomen during laparoscopic surgery. In the preferred embodiment, end effector **120** comprises a pair of jaws **122**, **124** that are movable between open and closed positions for grasping a blood vessel, holding a suture, etc. Jaws **122**, **124** preferably have transverse grooves or other textural features (not shown) on opposing surfaces to facilitate gripping of the tissue structure. To avoid the possibility of damaging the tissue to which jaws **122**, **124** are applied, the jaws may also include atraumatic means (not shown), such as elastomeric sleeves made of rubber, foam or surgical gauze wrapped around jaws **122**, **124**.

[0038] To move jaws **122**, **124** between the open and closed positions, instrument **14** includes an end effector actuator releasably coupled to actuator driver **80** and second drive **10** of manipulation assembly **2** (see FIG. 4). In the preferred embodiment, end effector actuator comprises a pair of opposed actuator pins **132** laterally protruding from axially extending slots **134** in shaft **100**. Actuator pins **132** are coupled to an elongate rod **136** slidably disposed within an inner lumen **138** of shaft **100**. Actuator pins **132** are slidable within slots **134** so that rod **136** is axially movable with respect to shaft **100** and mounting pins **116** to open and close jaws **122**, **124**, as is conventional in the art. Elongate rod **136** has a proximal portion **140** that is disposed within an inner lumen **142** within shaft **100** to prevent actuator pins **132** from moving in the laterally direction and to ensure that rod **136** remains generally centered within shaft **100** during a surgical procedure.

[0039] Jaws **122**, **124** are preferably biased into the closed position by an annular compression spring **144** positioned within shaft **100** between actuator pins **132** and an annular disc **146** fixed to the inside surface of shaft **100**. During endoscopic procedures, this allows the surgical team to introduce jaws **122**, **124** through cannula **50** (or any other type of percutaneous penetration) and into the body cavity without getting stuck within cannula **50** or damaging surrounding tissue.

[0040] FIGS. 3A, 3B and 4 illustrate a twist lock mechanism for releasably connecting surgical instrument **14** to manipulator assembly **2** so that different instruments may be rapidly changed during an endoscopic surgical procedure. As shown in FIG. 3A, instrument support **70** comprises an annular collar **200** defining a central bore **202** for receiving shaft **100** of surgical instrument **14**. Collar **200** further defines an axially extending slot **204** in communication with bore **202** and sized to allow mounting and actuator pins **116**, **132** of instrument **14** to slide therethrough (see FIG. 4). Two locking slots **206** are cut into annular collar **200** at a transverse angle, preferably about 90°, to axially extending slot **204** (note that only one of the locking slots are shown in FIG. 3A). Locking slots **206** intersect slot **204** near the center of annular collar **200** and extend circumferentially around bore **202**, preferably about 90°, to allow rotation of both mounting pins **116** therethrough, as discussed below.

[0041] As shown in FIGS. 3A and 8, instrument support **70** further comprises means for locking mounting pins **116** into locking slots **206** so that the instrument cannot be accidentally twisted and thereby disengaged from instrument support **70** during surgery. Preferably, the locking means comprises a latch assembly having a plunger **210** slidably disposed within a hole **212** in collar **200**, as shown in FIG. 3A. Plunger **210** comprises an L-shaped latch **213** coupled to a release button **214** by a rod **215** extending through hole **212**. Plunger **210** is movable between a first position, where latch **213** is not disposed within locking slots **206** so that mounting pins **116** are free to rotate therethrough, and a second position, where latch **213** is at least partially disposed within one of the locking slots **206** so as to prevent rotation of mounting pins **116**. Latch **213** is preferably biased into the second or locked position by a compression spring **216**.

[0042] Button **214** is disposed on the upper surface of support **70** for manual actuation by the surgeon or automatic actuation by base **6**. Preferably, when instrument holder **4** is moved to its most proximal position (see FIG. 1), proximal support member **17** of frame **16** depresses release switch **214** to move latch **213** into the first or open position. With this configuration, instruments can be exchanged only when the instrument holder **4** is in the most proximal position, where shaft **100** of instrument **14** is easily accessible. In addition, this prevents the accidental release of the instrument when its distal end has penetrated cannula **50** and is disposed within the body cavity.

[0043] The intersecting axial and locking slots **204**, **206** form an interface for releasably coupling mounting pins **116** of surgical instrument **14** to instrument holder **4**. To insert instrument **14**, the surgeon aligns mounting pins **116** with axial slot **204** and slides the instrument through bore **202** of annular collar **200** until mounting pins **116** are aligned with locking slots **206**, as shown in FIG. 4. The instrument is then rotated a sufficient distance, preferably about a ¼ turn,

through locking slots **206** so that the pins are no longer aligned with axial slot **204**. When instrument **14** is moved distally, switch **214** is released (**FIG. 1**) and latch **213** moves into locking slots **206** to prevent mounting pins **116** from rotating back into alignment with axial slot **204** so that instrument **14** is secured to instrument support **70**. It should be noted that a single mounting pin may be utilized with the above described configuration to lock the surgical instrument to the support. However, two opposing pins are preferred because this configuration reduces torsional forces on the inner surface of locking slots **206**.

[0044] As shown in **FIG. 8**, the locking means preferably includes a ball detent **217** disposed within collar **200**. Ball detent **217** is biased upward into one of the locking slots **206** by a spring **218**. Ball detent **217** serves to temporarily capture mounting pins **116** in a position rotated about 90° from alignment with axial slot **204**. This ensures that the mounting pins will be completely rotated into the proper position (i.e., out of the way of latch **213**) when instrument **14** is twisted into instrument holder. Otherwise, when switch **214** is released, latch **213** could become engaged with mounting pins **216** so that the latch is unable to move completely into the locked position, thereby potentially causing the accidental release of instrument **14** during surgery.

[0045] As shown in **FIGS. 3B, 4** and **5**, actuator driver **80** of instrument holder **4** further comprises an actuator pin catch **220** for releasably holding and moving actuator pins **132** of instrument **14**. Actuator pin catch **220** is constructed similarly to instrument support **70** (**FIG. 3A**), comprising an annular collar **222** that defines a bore **224** for receiving shaft **100** and an axially extending slot **226** for receiving actuator pins **132**. A locking slot **228** is cut into actuator pin catch **220** at a 90° angle so that actuator pins can be rotated into the lock slot to couple actuator pins **132** to actuator driver **66**, as discussed above in reference to the mounting pins. It should be noted that slot **226** need not extend completely through collar **222** since actuator pins **132** are located distally of mounting pins **116** (the instrument is preferably inserted jaws first). Of course, actuator and mounting pins **132, 116** may be reversed so that the mounting pins are distal to the actuator pins, if desired.

[0046] Referring to **FIG. 6A**, actuator pin catch **220** is rotatably mounted on a ball bearing **230** in actuator carriage assembly **90**. Bearing **230** allows the pin catch **220** to rotate freely in carriage assembly **90** while preventing relative axial motion. Therefore, when instrument **14** is rotated by first drive **8**, actuator pins **132** will rotate within carriage assembly **90**. Carriage assembly **90** further comprises two sets of axles **232** for rotatably supporting a pair of inner rollers **236** and a pair of outer rollers **238**. As shown in **FIG. 1**, outer rollers **238** are slidably disposed within axial guide slots **82** of chassis **60** to prevent rotation of carriage assembly **90** with respect to chassis **60**. Inner and outer rollers **236, 238** cooperate with helical actuator **84** and chassis **60** of instrument holder **4** to move axially with respect to the holder, thereby axially moving pin catch **220** and actuator pins **132** therewith relative to shaft **100** of instrument **14** (which actuates jaws **122, 124**, as discussed above).

[0047] As shown in **FIG. 6B**, helical actuator **84** includes a central bore **240** for receiving carriage assembly **90** and surgical instrument **14** and two opposing helical tracks **242,**

**244** each extending circumferentially around helical actuator **84** (preferably slightly less than 180°) for receiving inner rollers **236** of carriage assembly **90**, as shown in **FIG. 5**. With outer rollers **238** constrained in axial guide slots **82** of chassis **60**, rotation of helical actuator **84** causes carriage assembly **90** (and actuator pin catch **220**) to move up or down, depending on the sense of the rotation. Because of the symmetrical design of helical actuator **84**, the actuation force applied by second driver **10** will not generate any effective side loads on instrument **14**, which avoids frictional coupling with other degrees of freedom such as axial (third driver **12**) and rotation (first driver **8**). In the preferred embodiment, helical tracks **242, 244** have a pitch selected such that the mechanism can be easily back-driven, allowing grip forces to be sensed in a position-servoed teleoperation system.

[0048] As shown in **FIGS. 3A** and **3B**, instrument holder **4** further includes a pair of axial guide pins **250, 252** fixed to instrument support **70**. Actuator pin catch **220** has a pair of openings **254, 256** for receiving guide pins **250, 252**. Guide pins **250, 252** prevent relative rotation between pin catch **220** and support **70** (so that actuator and mounting pins **116, 132** can both rotate with the instrument) and allow axial movement relative to each other (so that end effector **120** can be actuated by axial movement of actuator pins **132**).

[0049] **FIG. 9** is an elevational view of a remote center positioner **300** which can be used to support manipulator assembly **2** above the patient (note that support manipulator **2** is not shown in **FIG. 8**). Remote center positioner **300** provides two degrees of freedom for positioning manipulator assembly **2**, constraining it to rotate about a point **308** coincident with the entry incision. Preferably, point **308** will be approximately the center of bearing **54** in cannula **50** (**FIG. 1**). A more complete description of remote center positioner **300** is described in commonly assigned co-pending application Ser. No. 08/062,404 filed May 14, 1993 REMOTE CENTER POSITIONER, which is incorporated herein by reference.

[0050] A first linkage means is indicated generally by the numeral **321** and a second linkage in the form of a parallelogram is indicated by the numeral **323**. The first linkage means is pivotally mounted on a base plate for rotation about an x-x axis. The second linkage means is pivotally connected to the first linkage means and is adapted to move in a plane parallel to the first linkage. Five link members (including extensions thereof), **311, 312, 313, 314,** and **315** are connected together with pivot joints **316-320**. A portion of element **313** extends beyond pivot **320** of the parallelogram linkage. The parallelogram linkage has an operating end at link member **313** and a driving end at link member **312**. The elongated element **313** may, as desired later, carry a surgical instrument or other device, such as support bracket **24** of manipulator assembly **2**. The pivot joints allow relative motion of the link members only in the plane containing them.

[0051] A parallelogram linkage is formed by corresponding link members **314, 315** and link members **312** and **313**. The portions of link members **314** and **315** of the parallelogram are of equal length as are the portions of members **312** and **313** of the parallelogram. These members are connected together in a parallelogram for relative movement only in the plane formed by the members. A rotatable joint generally

indicated by the numeral **322** is connected to a suitable base **324**. The rotatable joint **322** is mounted on a base plate **326** adapted to be fixedly mounted to the base support means **324**. A pivot plate **328** is pivotally mounted to base plate **326** by suitable means at, such as, pivots **330**, **332**. Thus pivot plate **328** may be rotated about axis x-x through a desired angle  $\theta_2$ . This may be accomplished manually or by a suitable pivot drive motor **334**.

[0052] A first linkage is pivotally mounted on the pivot plate **328** of the rotatable joint **322**. The linkage elements **311**, **312** and the link members are relatively stiff or inflexible so that they may adequately support an instrument used in surgical operations. Rods made of aluminum or other metal are useful as such links. The linkage elements **311** and **312** are pivotally mounted on base plate **328** for rotation with respect to the rotatable joint by pivots **336** and **338**. At least one of the pivots **336**, **338** is positioned so that its axis of rotation is normal to and intersects the x-x axis. Movement may occur manually or may occur using a linkage drive motor **340**. The first linkage is also shaped in the form of a parallelogram formed by linkage elements **311**, and **312**; the portion of link member **315** connected thereto by pivots **316**, **318**; and base plate **328**. One of the link members **315** is thus utilized in both the first **321** and second **323** linkage means. Linkage element **312** also forms a common link of both the first linkage means **321** and the second linkage means **323**. In accordance with the invention, a remote center of spherical rotation **308** is provided by the above described embodiment of apparatus when the linkage element **311** is rotated and/or when pivot plate **328** is rotated about axis x-x. Thus, the end of element **313** can be moved through desired angles  $\theta_1$  and  $\theta_2$  or rotated about its own axis while the remote center of rotation remains at the same location.

[0053] FIG. 9 also shows an inclinometer **350** attached to the base of remote center positioner **300**. The remote center positioner may be mounted at an arbitrary orientation with respect to vertical depending on the particular surgery to be performed, and inclinometer **350** can be used to measure this orientation. The measured orientation can be used to calculate and implement servo control signals necessary to control the telerobotic system so as to prevent gravitational forces acting on the system mechanisms from being felt by the surgeon.

[0054] Variations and changes may be made by others without departing from the spirit of the present invention. For example, it should be understood that the present invention is not limited to endoscopic surgery. In fact, instrument holder **4**, along with a telerobotic control mechanism, would be particularly useful during open surgical procedures, allowing a surgeon to perform an operation from a remote location, such as a different room or a completely different hospital.

What is claimed is:

1. A device for use in releasably holding a surgical instrument comprising a shaft, said shaft having a mounting means, said mounting means being affixed to and forming a protrusion extending radially from said shaft, said device comprising:

- a body with first and second ends and an axial passage therebetween for receiving said shaft, said body defining
- a first shaped hole in said first end in communication with said axial passage for receiving said protrusion, and
- a second shaped hole, transverse to and in communication with the first hole, between the first and second ends of the body, the second hole being sized to receive said shaft and said protrusion such that said protrusion can be rotated within said second hole; and

means, coupled to said body, for locking said protrusion within said second hole thereby releasably locking the instrument to the body.

2. The device of claim 1 further comprising means for releasing said locking means so that said protrusion can be rotated within said second hole into alignment with said first hole, thereby releasing the instrument from the body.

3. The device of claim 2 wherein said locking means comprises a latch assembly having a latch movably disposed within said body between a first position, where said protrusion freely rotates within said second hole, and a second position, where said latch at least partially blocks rotation of said protrusion within said second hole to thereby prevent said protrusion from rotating into alignment with said first hole.

\* \* \* \* \*



专利名称(译)	用于可释放地保持手术器械的系统和方法		
公开(公告)号	<a href="#">US20030130648A1</a>	公开(公告)日	2003-07-10
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[标]申请(专利权)人(译)	斯坦福研究院		
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IPC分类号	A61B17/00 A61B17/28 A61B19/00 B25J9/10 B25J15/04 B25J18/04		
CPC分类号	A61B17/29 Y10T403/581 A61B2017/00464 A61B2017/2932 A61B2019/223 A61B2019/2234 A61B2019/2242 A61B2019/2292 A61B2019/265 B25J9/1065 B25J15/04 B25J18/04 A61B2017/00477 Y10T403/587 A61B19/22 A61B34/35 A61B34/70 A61B34/71 A61B34/76 A61B2034/305 A61B2090/506		
其他公开文献	US7204844		
外部链接	<a href="#">Espacenet</a> <a href="#">USPTO</a>		

#### 摘要(译)

本发明涉及一种用于可释放地保持外科器械（14）的系统和方法，所述外科器械（14）例如是内窥镜器械，其配置成通过患者体内的小的经皮穿透来递送。该器械包括细长轴（100），该细长轴具有一对安装销（116），所述安装销（116）在其近端和远端之间从轴横向延伸。仪器支架包括支撑件，该支撑件具有中心孔（202）和轴向延伸的槽（204），用于接收器械轴和安装销。一对锁定槽（206）横向于轴向槽切入支撑件并与轴向槽连通，使得安装销可在锁定槽内旋转。器械支撑件还包括门锁组件，用于自动地将安装销锁定在锁定槽内，以将器械可释放地连接到器械保持器。通过这种扭锁操作，外科医生可以在外科手术过程中快速地接合和脱离各种器械，例如开放手术，腹腔镜检查或胸腔镜检查。

